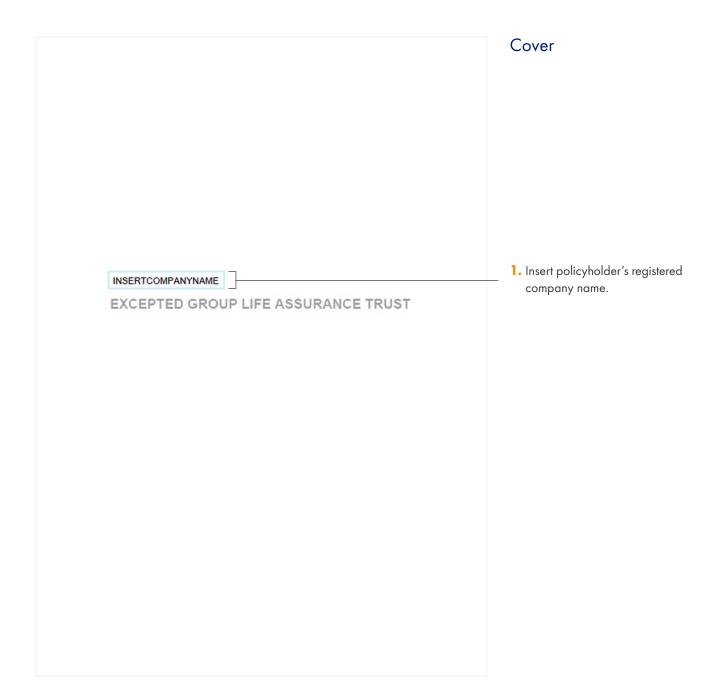


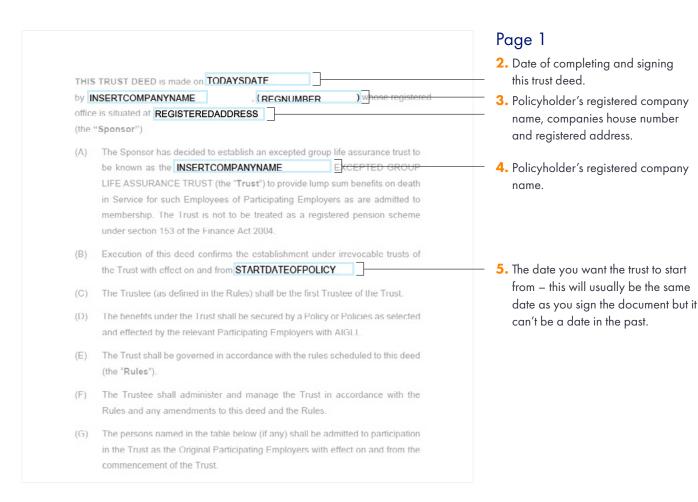
Excepted Group Life Trust Completion Guide

How to complete the Excepted Group Life Trust Deed

WARNING: This is a basic guide to the fields to be completed in our specimen Excepted Group Life trust document. Before you complete the document and the trust deed is executed, we strongly recommend that you obtain independent legal and tax advice on whether the trust is appropriate in the circumstances and on the consequences (including any tax consequences) of executing the trust deed. AIG Life Limited ('AIG') is not able to advise you in this regard and does not accept any liability for the effect or consequences (including any tax consequences) of using this guide and the specimen document to create the trust. Advice should also be obtained relating to ongoing compliance requirements for an Excepted Group Life trust with HMRC and/or any other authorities. The laws relating to taxation and trusts may change in the future. AIG shall not be held responsible for any information given in this document or any other AIG documentation or for any changes in tax provisions or legislation that may affect the policy within the trust or the tax treatment of either the policy or the provisions of the trust.

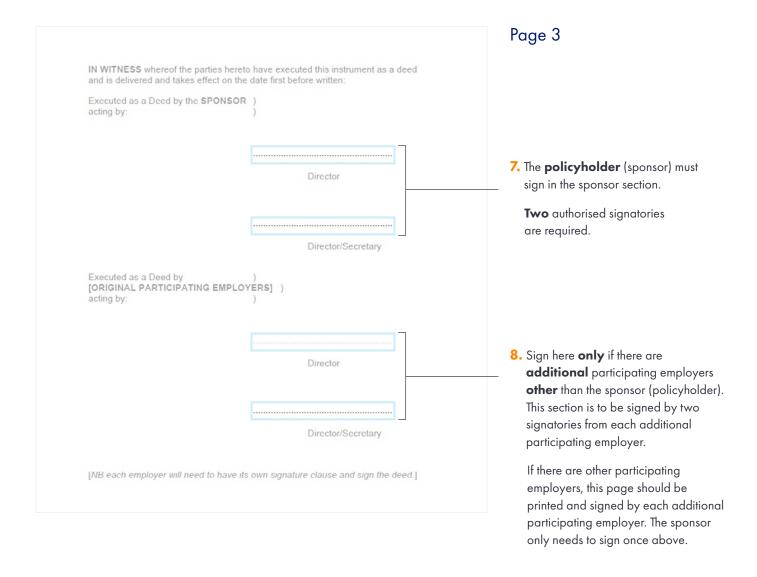


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	Persons to be admitted as Original Participating Employers			
ĺ	Name	Registered Number	Registered Address	
				6. The company name of each participating employer including the policyholder.

AIG Excepted Trust Completion Guide



All signatures must be 'wet' signatures – the form should be printed and signed in ink, not electronically.

All pages of the trust deed should then be scanned and emailed to AIG Life prior to the policy going on risk. The original of the deed should be retained for your records.



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We've used the example of a registered company, but the form is suitable for other types of organisation. If you're unsure please contact us before completing the form.